# Report Form for Cancellation or Curtailment Claim

This file is a fillable electronic pdf form. Please complete all questions – if any question is not applicable please state "N/A".

| Insured Details                   |                         |                         |                           |  |         |
|-----------------------------------|-------------------------|-------------------------|---------------------------|--|---------|
| Name of Policyholder              |                         |                         |                           |  |         |
| If a subsidiary of the policyhold | er please provide comp  | oany name               |                           |  |         |
| Policy Number                     |                         |                         |                           |  |         |
| Relationship to Policyholder      | Director Emp            | oloyee Studer           | nt Contractor (           | Volunteer Consultant   | Other O |
| If Other – Please provide details |                         |                         |                           |  |         |
| Full Name of Insured Person       |                         |                         |                           |  |         |
|                                   | Mr Mrs                  | Miss N                  | ls 🔘                      | Date of Birth dd / n   | nm/yyyy |
| Insured Person's Full Address     |                         |                         |                           |  |         |
| Street                            |                         |                         |                           |  |         |
| City                              |                         |                         | County                    |  |         |
| Country                           |                         |                         | Postcode                  |  |         |
| Email                             |                         |                         | Tel                       | Fax  |         |
| For security purposes please pr   | ovide a password whic   | h will be required to a | access your claims inforn | nation   |         |
| Full Name of Claimants            |                         |                         |                           |  |         |
|                                   |                         | Date of Birth d         | / mm / y y y y            | Relationship to the Insured Person<br>eg, Partner, Son, Daughter |         |
|                                   |                         | Date of Birth d         | ImmIyyyy                  | Relationship to the Insured Person<br>eg, Partner, Son, Daughter |         |
|                                   |                         | Date of Birth d         | ImmIyyyy                  | Relationship to the Insured Person<br>eg, Partner, Son, Daughter |         |
| Travel Details                    |                         |                         |                           |  |         |
| Type of Travel                    | Business                | Holiday 🔵               |                           |  |         |
| Please give the reason for the co | ancellation/curtailment | of the journey          |                           |  |         |
|                                   |                         |                         |                           |  |         |
|                                   |                         |                         |                           |  |         |
|                                   |                         |                         |                           |  |         |
|                                   |                         |                         |                           |  |         |
|                                   |                         |                         |                           |  |         |



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| Please state the sched          | luled times of trave  |                                 |                                  |                         |                        |
|---------------------------------|-----------------------|---------------------------------|----------------------------------|-------------------------|------------------------|
| Outward Date                    | d d / m m /           | уууу                            | Return Date                      | dd/mm                   | / <mark>y y y</mark> y |
| Date journey booked             | d d / m m /           | уууу                            | Date of Cancellation/Curtail     | ment dd/mm              | / уууу                 |
| Please provide a copy           | of your original itir | nerary/travel documents if      | available                        |                         |                        |
| If the cancellation/cur         | tailment was due to   | o illness or injury, please sta | ate                              |                         |                        |
| a The name and age              | e of sick/injured per | son                             |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         | Age                    |
| <b>b</b> The exact nature of    | of illness/injury and | the commencement date           |                                  |                         |                        |
| The exact nature of             | or miness/mjury und   |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
| <b>c</b> Has the person con     | cerned previously s   | suffered the same or similar    | r complaint?                     | Yes No                  |                        |
| If <b>Yes</b> , please give the | relevant dates        | dd/mm/yy                        | yy dd/mm,                        | yyyy d                  | d / mm / y y y y       |
|                                 |                       |                                 |                                  |                         |                        |
| Please provide med              | lical evidence froi   | n the attending doctor          | or please ask the attending      | doctor to complete t    | the following          |
| Please use validation s         | stamp or complete     | in block capitals               |                                  |                         |                        |
| Name                            |                       |                                 | Doc                              | tor's Validation Stamp  |                        |
| Address                         |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 |                                  |                         |                        |
| Telephone                       |                       |                                 |                                  |                         |                        |
| Nature of complaint p           | preventing travel     |                                 |                                  |                         |                        |
| Date of treatment first         | t sought              | dd / mm / y y [                 | уу                               |                         |                        |
| Was the cancellation of         | of the journey medi   | cally necessary? Yes            | No O                             |                         |                        |
| Signed                          |                       |                                 |                                  |                         |                        |
|                                 |                       |                                 | Date d d / m m /                 | / y y y y               |                        |
|                                 |                       |                                 |                                  |                         |                        |
| If:                             |                       | :1                              | .1                               |                         |                        |
| _                               | ed, piease give deta  | ails of expenditure incurred    |                                  |                         |                        |
| Total Amount Paid               |                       | Total Amount Refu               | unded                            | Amount to be Cl         | aimed                  |
| Airport Tayos should b          | ne refunded by year   | ur Airline Company or tro       | al agent - you should sons ilt t | them direct for reimber | sement                 |
| Please provide a copy           |                       |                                 | el agent – you should consult t  | meni directior feimbur  | oement.                |
|                                 |                       |                                 |                                  |                         |                        |

 $Please\ provide\ a\ cancellation\ invoice\ together\ with\ your\ travel\ documents\ from\ your\ tour\ operator,\ transport\ carrier\ or\ accommodation\ agent.$ 

 $If journey \ was \ curtailed, \ please \ provide \ details \ of \ additional \ travel \ and \ sundry \ expenses \ including \ how \ these \ were \ incurred.$ 

Receipts need to be enclosed for these charges.



#### Access to Medical Reports Act 1988

Before your attending doctor can give you a medical report on this claim form which is a requirement of this claim, you must give your consent. Before giving your consent, you should be aware of your rights under the Act which are summarised as follows:

- 1 You may withhold your consent.
- 2 You may see the report before it is sent to us within 21 days from the date of this report.
- **3** You may ask to see the report for up to six months after the report is completed.
- 4 You may ask the doctor to amend any of the report which you consider to be incorrect or misleading. If the doctor does not agree with your request you may attach your comments to the report.

NB The doctor may withhold all or part of the report from you if it is considered that you may be physically or mentally harmed by it.

### **Patient Declaration**

Having been made aware of my statutory rights under the Access to Medical Reports Act 1988 in connection with my claim:

| 1  | I hereby consent to Insurers or their representative seeking medical information from any doctor who at any time has attended me concerning conditions which affect my physical or mental health. |
|----|---|
| 2  | I DO wish to see the report before it is sent to Insurers or their representative.  |
|    | I DO NOT wish to see the report before it is sent to Insurers or their representative.  |
| 3  | I authorise such doctor to disclose such information to Insurers or their representative.   |
| 4  | I agree that a copy of this consent shall have the validity of the original.  |
| Si | gned Date  dd / mm / y y y y  |

#### **Data Protection**

In order to administer your claim, this information will be used by Chubb European Group Limited and Aon UK Limited. It may be held on computer and/or in manual files for administration and risk assessment purposes. We may disclose your personal data and sensitive data to reinsurers, the policyholder and the AuMine Claims Database, and may request information from other insurance companies for underwriting, claims handling and fraud prevention purposes.

By returning this form, you consent to our processing your sensitive personal data for the above purposes. You also consent to our transferring your information to countries (which do not provide the same level of data protection as the UK) if necessary for the above purposes. If we do make such a transfer we will, if appropriate, put a contract in place to ensure your information is protected.

Where you have provided information about another person, you confirm they have appointed you to act for them, to consent to the processing of their personal data, including sensitive data, to the transfer of their information abroad and to receive on their behalf any data protection notices.

## Conflicts of Interest

**Please note:** Aon Underwriting Managers (AUM) is a Managing General Agent which is part of Aon UK Limited and is authorised by the Insurer to handle claims under the AonProtect scheme and will do so under the terms and conditions of the policy. Aon Underwriting Managers are therefore acting for the insurer. Any objection to this arrangement should be raised when first reporting the claim.

#### Declaration

By signing/inputting my name below and submitting this form I consent to the above data protection disclosure and I declare that all information given is to the best of my knowledge and belief, full, true, accurate and correct. **Please print and sign.** 

| Print Name | Signed | Date       |
|------------|--------|------------|
|            |        | dd/mm/yyyy |



## Payee Advices

All claims payments will be issued payable to the policyholder (your employer/company) and not the claimant unless Aon Claims has received prior authorisation to pay the claimant direct.

However, if you are the claimant and require any payment to be made to yourself, your Company Insurance Administrator or Line Manager will need to provide written/emailed authorisation to Aon Claims.

#### **Bank Details**

| When the claim has been approved and once we have received written confirmation from the policyl claimant, you may have the payment credited direct to your bank account. This payment method is b | , , ,      |           |
|--|------------|-----------|
| If you would like to take advantage of this arrangement, please complete the following:  |            |           |
| Bank name Sort Code  | Swift Code |           |
| IBAN Code  |            |           |
| Bank Address   |            |           |
| Account Name   |            |           |
| Account Number   |            |           |
| Documents Required   |            |           |
| Original travel documents (these can be returned to you where necessary)   | Enclosed ( | To follow |
| Original itinerary   | Enclosed   | To follow |
| Cancellation invoice   | Enclosed   | To follow |
| Confirmation from booking agency/airline/tour operator that monies paid are not/partially refundable   | e Enclosed | To follow |
| Written confirmation from GP that insured person and/or the insured person's relative was fit to travel at the time of the original booking  | Enclosed   | To follow |
| If cancellation is not due to medical reasons, the relevant documentation to indicate the reason for cancellation and why it was beyond the control of insured person/s                            | Enclosed ( | To follow |

#### Please Ensure

- 1 You have completed ALL relevant questions on the claim form.
- 2 You have enclosed all requested information/documentation.
- 3 You have signed this claim form.
- 4 The attending doctor has completed and signed where applicable.

Failure to do so will result in a delay in handling your claim.

Thank you for completing this form.

## **IMPORTANT**

Please print and sign this form and return to:

Aon Underwriting Managers | Claims Grosvenor House 65–71 London Rd Redhill Surrey RH1 1LQ

 $t+44\ (0)1737\ 783\ 740\ |\ f+44\ (0)1737\ 783\ 741$ 

Or scan and email to: aum.claims@aon.co.uk

