


Captive Benchmarking Report

Life Sciences

 For more information please visit www.aon.com/captives

The insurance market is changing

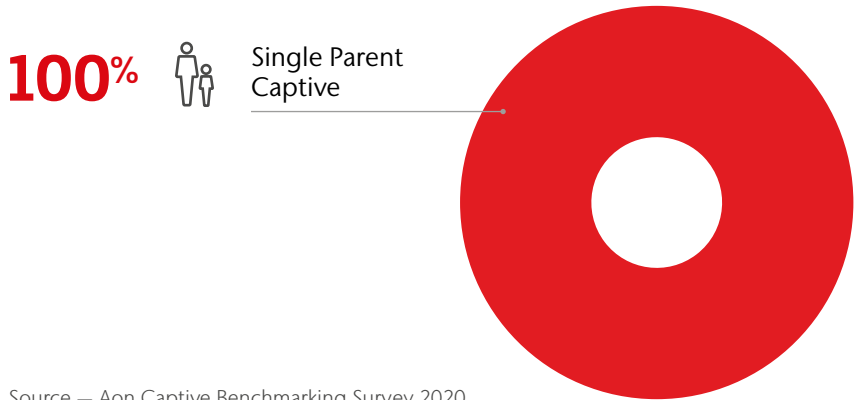
Market conditions are prompting more discussions around alternative risk financing options as many organizations see their risk transfer costs surge. The trend towards increased retentions will almost certainly lead to more extensive utilization of captives and captive-type solutions, even by businesses that may have previously discounted this approach for reasons ranging from lack of scale to capital commitment. These reasons may no longer be relevant.

Headline numbers

20 number of captives

\$991m in Gross Written Premium

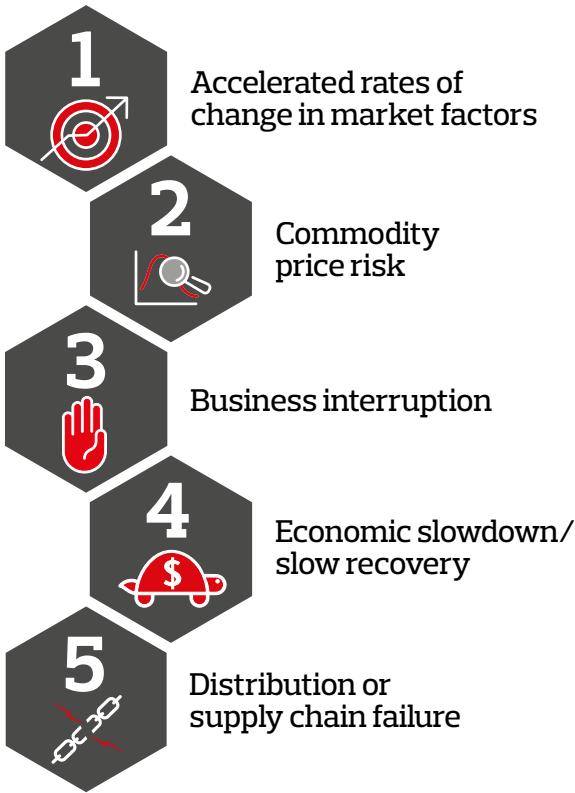
Type of entity



Source — Aon Captive Benchmarking Survey 2020

Top five emerging risks

by 2022

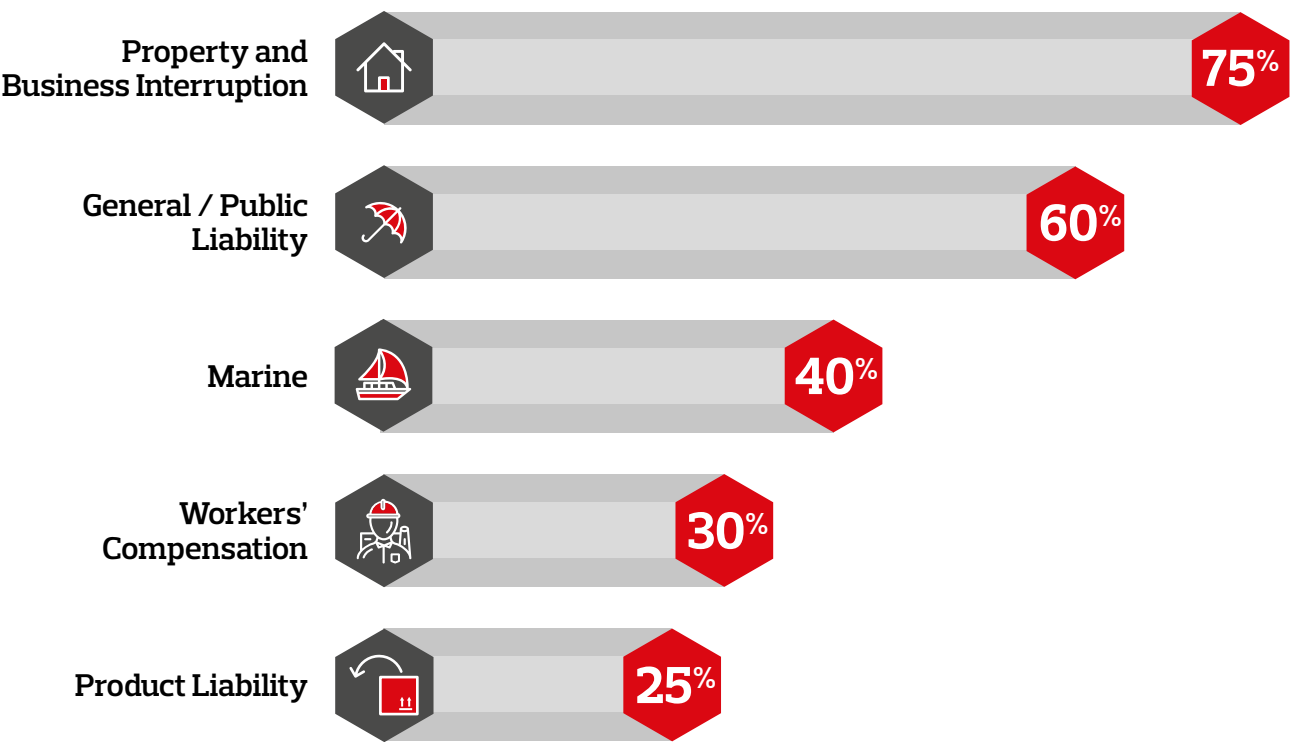


Source — Aon Global Risk Management Survey 2019

Current top ten risks


	% of respondents indicating as top ten risk	% with plans in place	% with loss from risk
Business interruption	52%	68%	34%
Accelerated rates of change in market factors	44%	37%	41%
Damage to reputation / brand	43%	40%	13%
Commodity price risk	44%	49%	42%
Distribution or supply chain failure	42%	65%	38%
Increasing competition	47%	40%	33%
Economic slowdown / slow recovery	40%	14%	22%
Regulatory / legislative changes	38%	39%	12%
Failure to innovate / meet customer needs	29%	49%	4%
Cash flow / liquidity risk	26%	69%	24%

Lines of business written

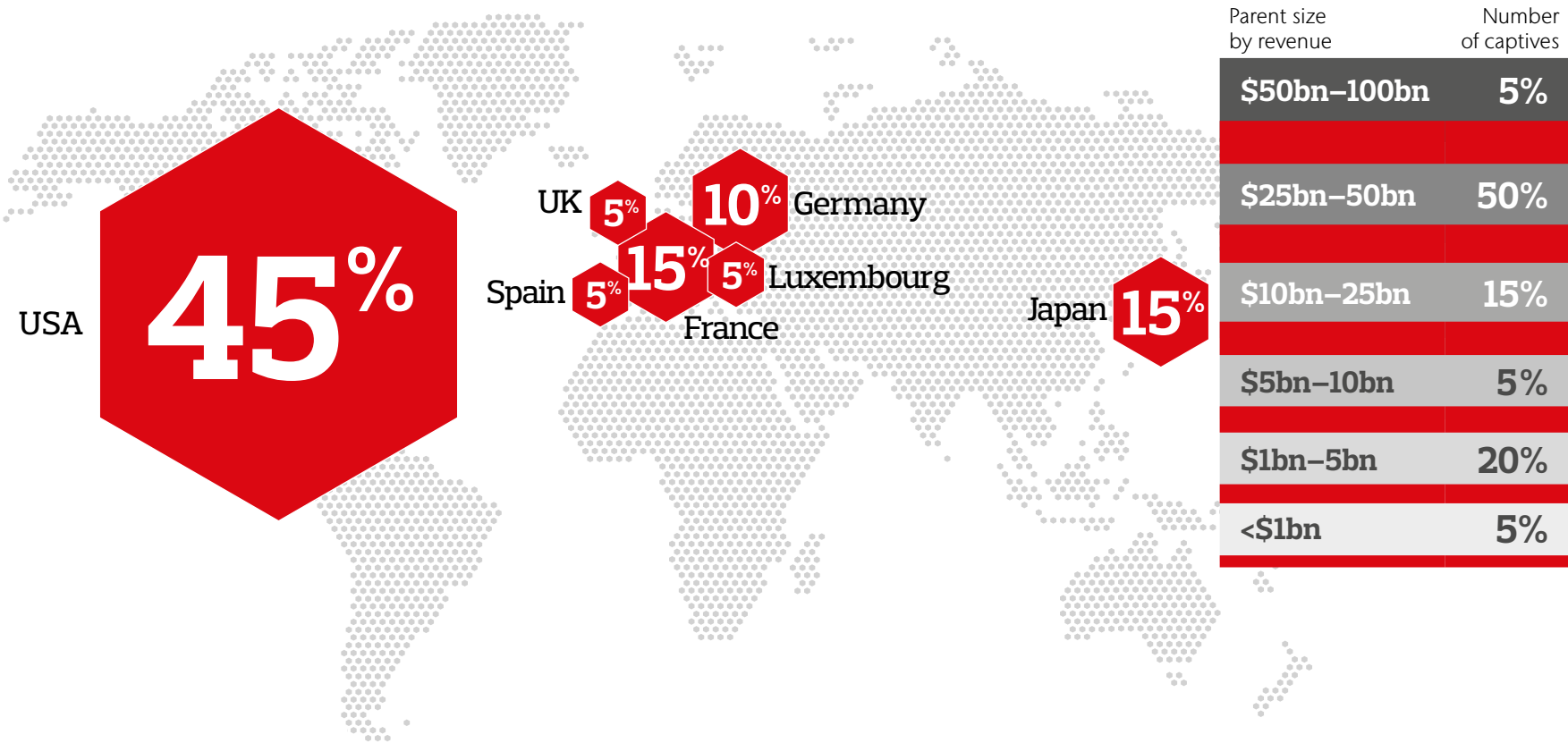


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Parent country



Aon’s Captive & Insurance Management

Aon’s Captive & Insurance Management delivers value to clients by focusing on management, control and reduction of clients’ total cost of risk.

1,232
insurance entities managed worldwide

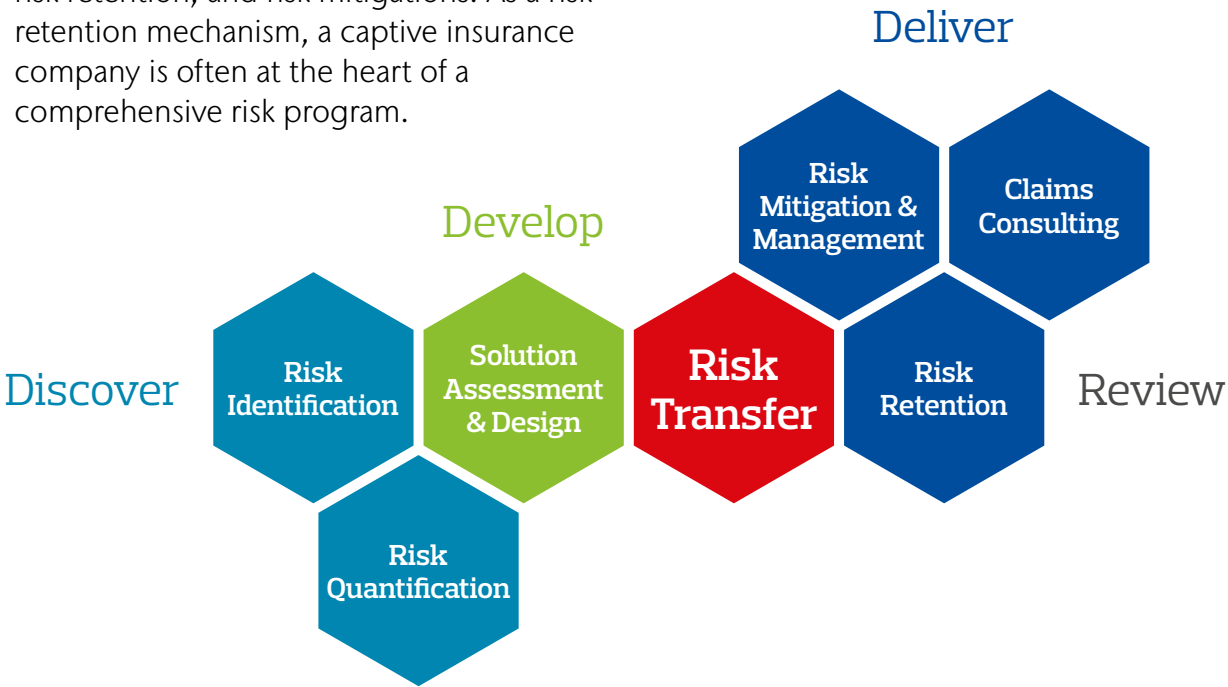


15%
of the insurance management market

\$38bn
total premiums
Our clients generate total premiums of over US\$38 billion per annum through managed insurance vehicles

How we help our clients

We help our clients identify and quantify the risks they face by assisting them with the selection of the appropriate risk transfer, risk retention, and risk mitigations. As a risk retention mechanism, a captive insurance company is often at the heart of a comprehensive risk program.



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