

# Captive Benchmarking Report

## Energy

For more information please visit [www.aon.com/captives](http://www.aon.com/captives)

### The insurance market is changing

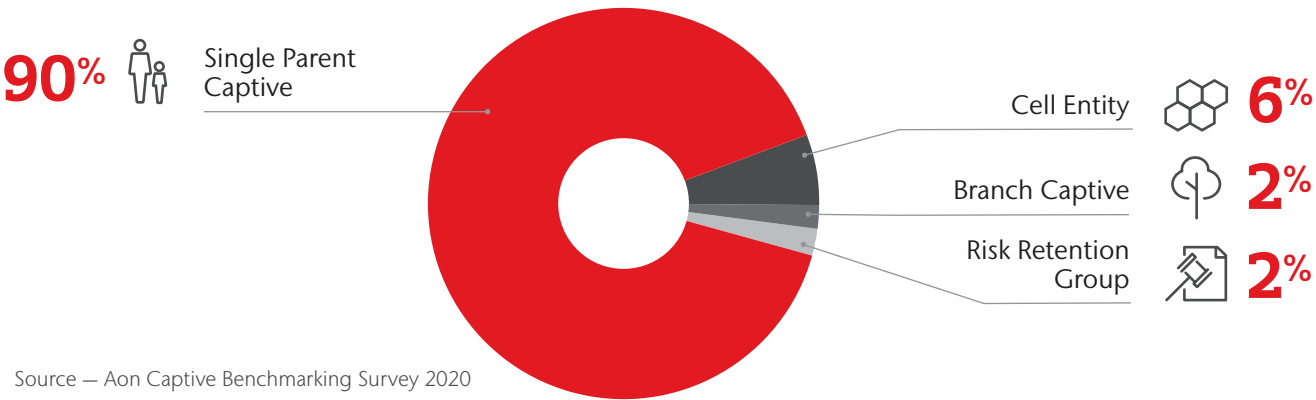
Market conditions are prompting more discussions around alternative risk financing options as many organizations see their risk transfer costs surge. The trend towards increased retentions will almost certainly lead to more extensive utilization of captives and captive-type solutions, even by businesses that may have previously discounted this approach for reasons ranging from lack of scale to capital commitment. These reasons may no longer be relevant.

#### Headline numbers

**51** number of captives

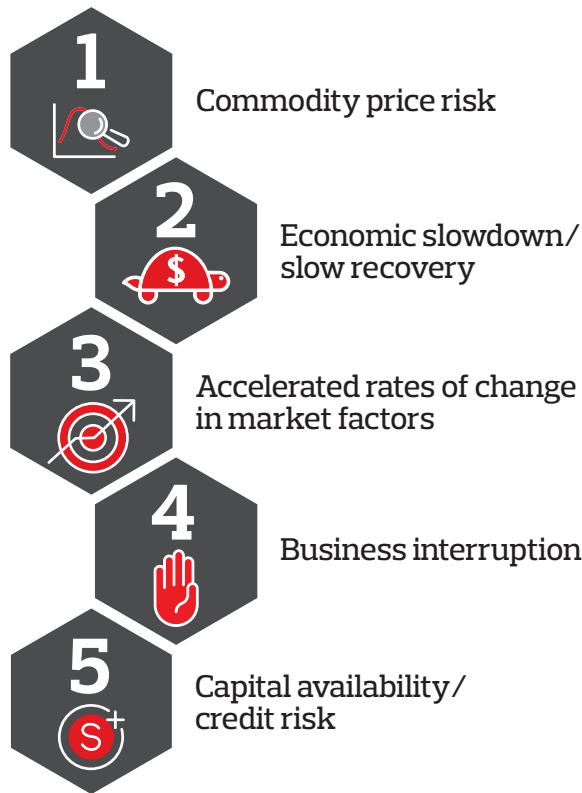
**\$1.3bn** in Gross Written Premium

#### Type of entity



#### Top five emerging risks

by 2022

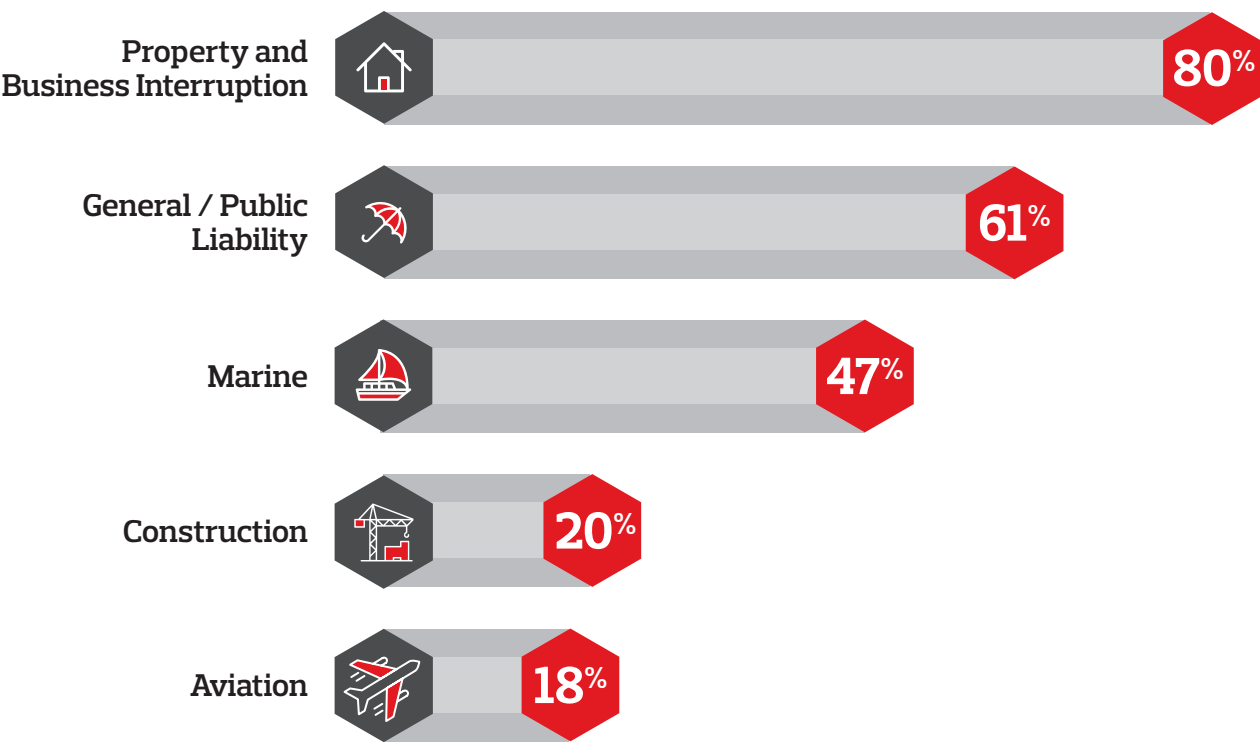


Source — Aon Global Risk Management Survey 2019

#### Current top ten risks

	% of respondents indicating as top ten risk	% with plans in place	% with loss from risk
Commodity price risk	60%	54%	37%
Accelerated rates of change in market factors	51%	28%	20%
Business interruption	45%	76%	26%
Regulatory / legislative changes	40%	39%	25%
Environmental risk	53%	70%	12%
Economic slowdown / slow recovery	38%	25%	28%
Cash flow / liquidity risk	36%	71%	17%
Capital availability / credit risk	27%	65%	14%
Political risk / uncertainty	27%	39%	27%
Increasing competition	28%	42%	39%

#### Lines of business written

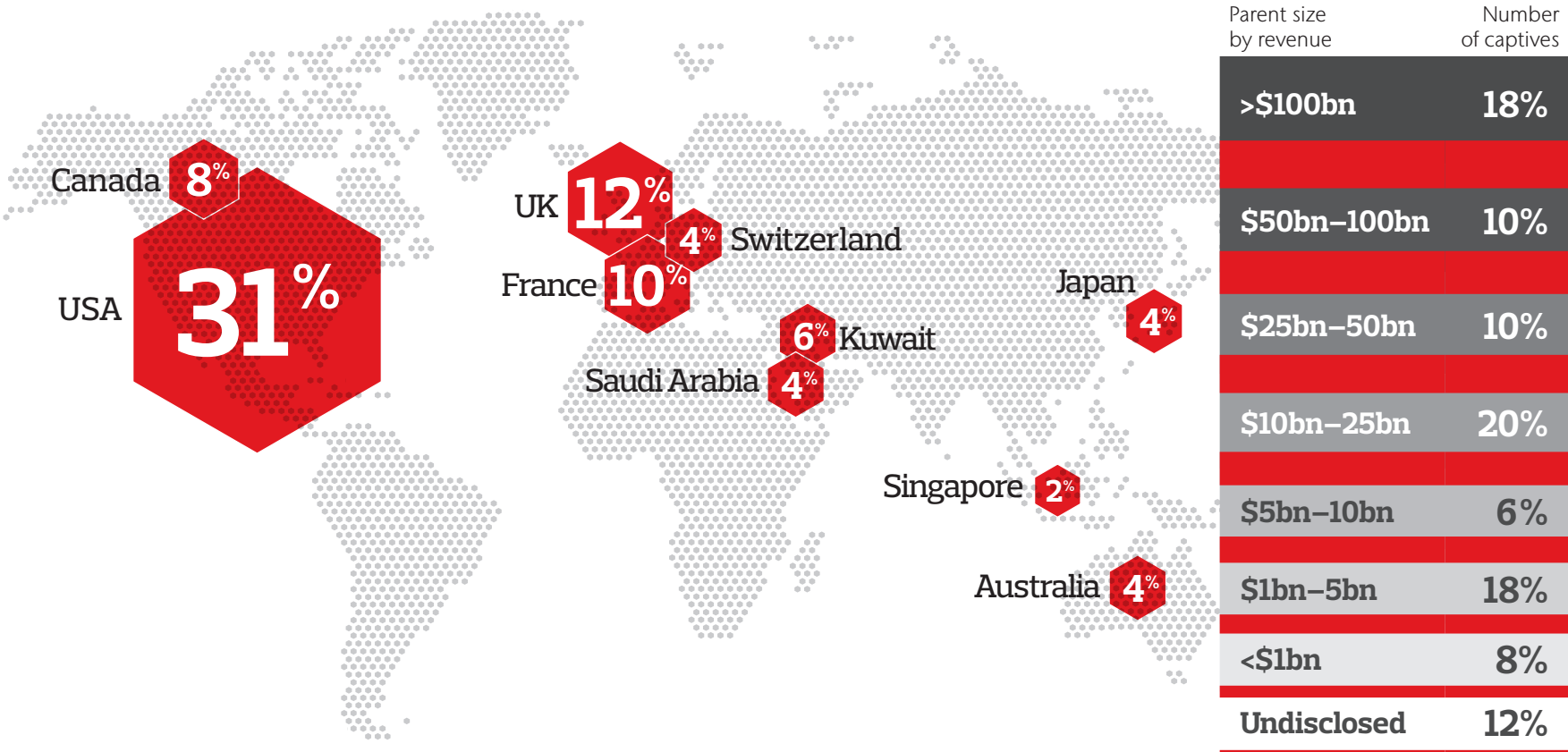


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### Parent country



### Aon's Captive & Insurance Management

Aon's Captive & Insurance Management delivers value to clients by focusing on management, control and reduction of clients' total cost of risk.

**1,232**  
insurance entities managed worldwide

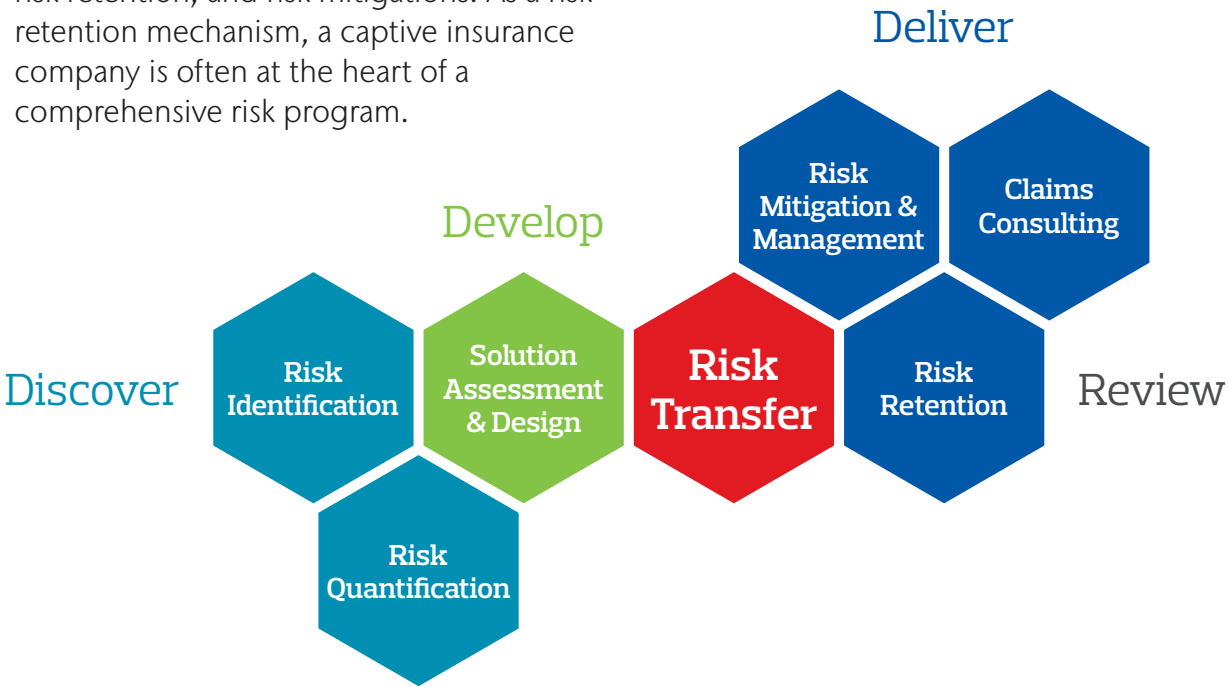


**15%**  
of the insurance management market

**\$38bn**  
total premiums  
Our clients generate total premiums of over US\$38 billion per annum through managed insurance vehicles

### How we help our clients

We help our clients identify and quantify the risks they face by assisting them with the selection of the appropriate risk transfer, risk retention, and risk mitigations. As a risk retention mechanism, a captive insurance company is often at the heart of a comprehensive risk program.



### Contact us

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