

Captive Benchmarking Report

Technology

 For more information please visit www.aon.com/captives

The insurance market is changing

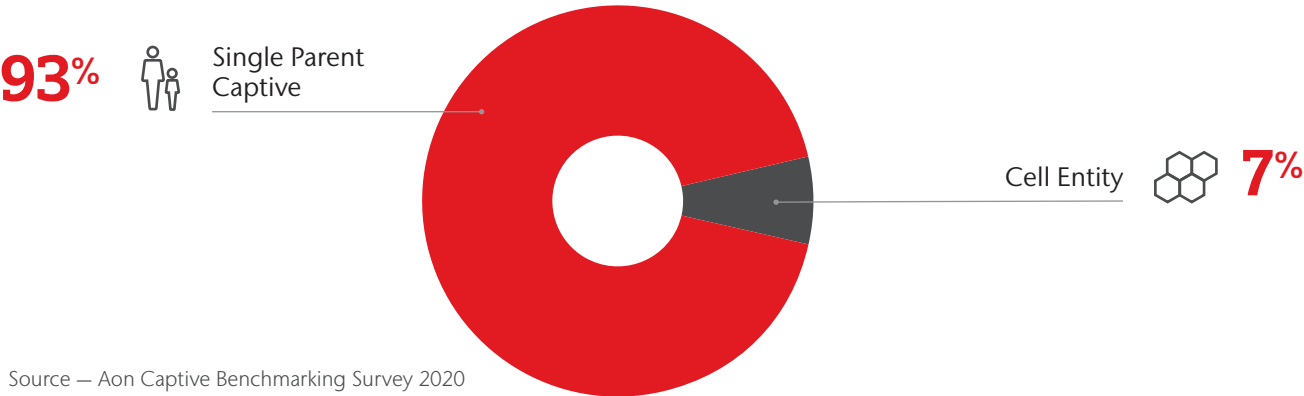
Market conditions are prompting more discussions around alternative risk financing options as many organizations see their risk transfer costs surge. The trend towards increased retentions will almost certainly lead to more extensive utilization of captives and captive-type solutions, even by businesses that may have previously discounted this approach for reasons ranging from lack of scale to capital commitment. These reasons may no longer be relevant.

Headline numbers

14 number of captives

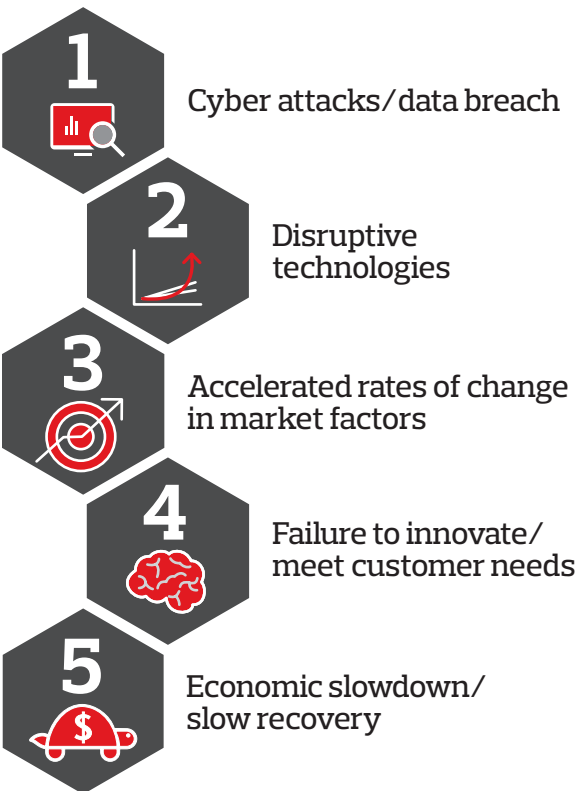
\$1.9bn
in Gross Written Premium

Type of entity



Top five emerging risks

by 2022

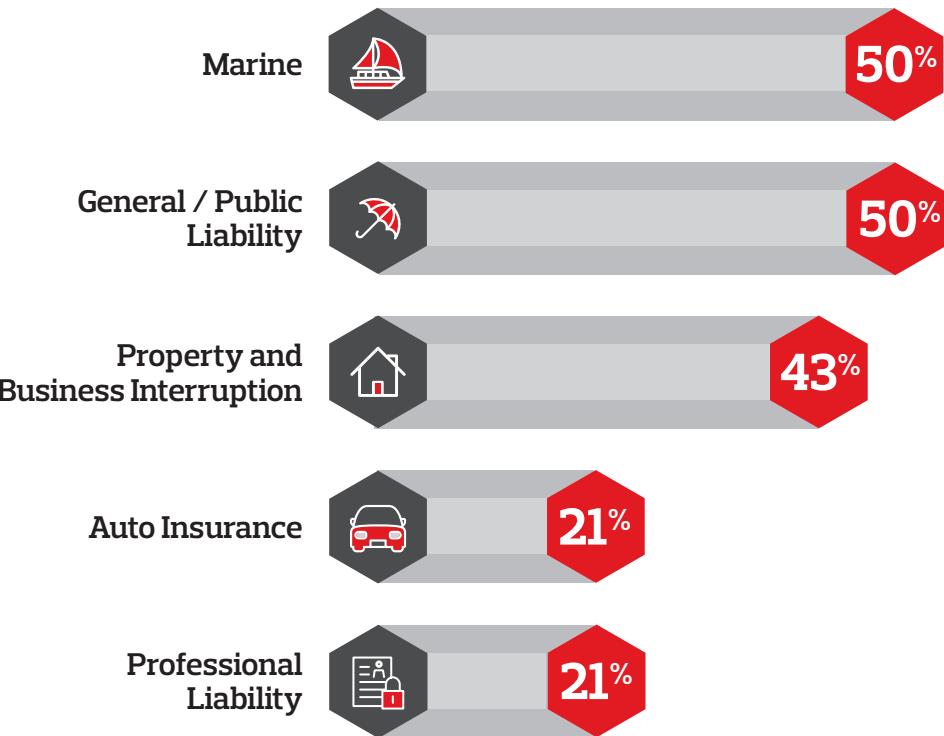


Source — Aon Global Risk Management Survey 2019

Current top ten risks

	% of respondents indicating as top ten risk	% with plans in place	% with loss from risk
Cyber attacks / data breach	61%	88%	18%
Disruptive technologies	51%	54%	17%
Damage to reputation /brand	49%	42%	11%
Failure to innovate / meet customer needs	42%	61%	19%
Accelerated rates of change in market factors	43%	50%	43%
Increasing competition	43%	34%	41%
Business interruption	45%	75%	26%
Economic slowdown / slow recovery	43%	21%	24%
Failure to attract or retain top talent	40%	60%	35%
Tech failure / system failure	33%	72%	15%

Lines of business written



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Parent country



Aon's Captive & Insurance Management

Aon's Captive & Insurance Management delivers value to clients by focusing on management, control and reduction of clients' total cost of risk.

1,232
insurance entities managed worldwide

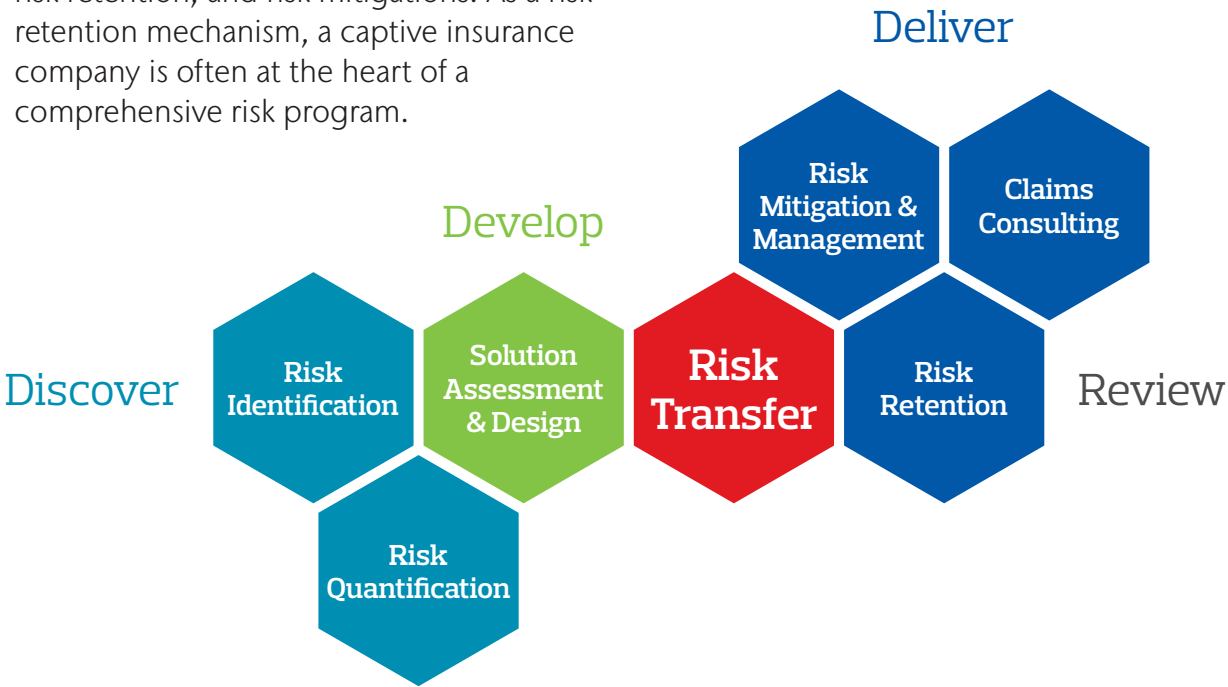


15%
of the insurance management market

\$38bn
total premiums
Our clients generate total premiums of over US\$38 billion per annum through managed insurance vehicles

How we help our clients

We help our clients identify and quantify the risks they face by assisting them with the selection of the appropriate risk transfer, risk retention, and risk mitigations. As a risk retention mechanism, a captive insurance company is often at the heart of a comprehensive risk program.



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