

Captive Benchmarking Report

Insurance, Investment & Finance

For more information please visit www.aon.com/captives

Today's insurance, investment & finance institutions are facing complex and interconnected risks

We live in an era of unprecedented volatility. Trends around three major dimensions – economics, demographics, and geopolitics – combined with the exponential pace of technology change, are converging to create a challenging new reality for organisations. These forces create opportunities that we cannot even imagine, but also present new frontiers to be explored.

Top five emerging risks

by 2020



Source – Aon Global Risk Management Survey 2017

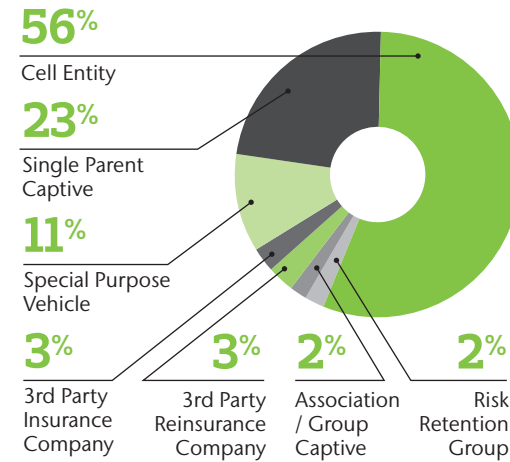
Headline numbers

213 insurance entities

\$5.46bn

in Gross Written Premium

Type of entity



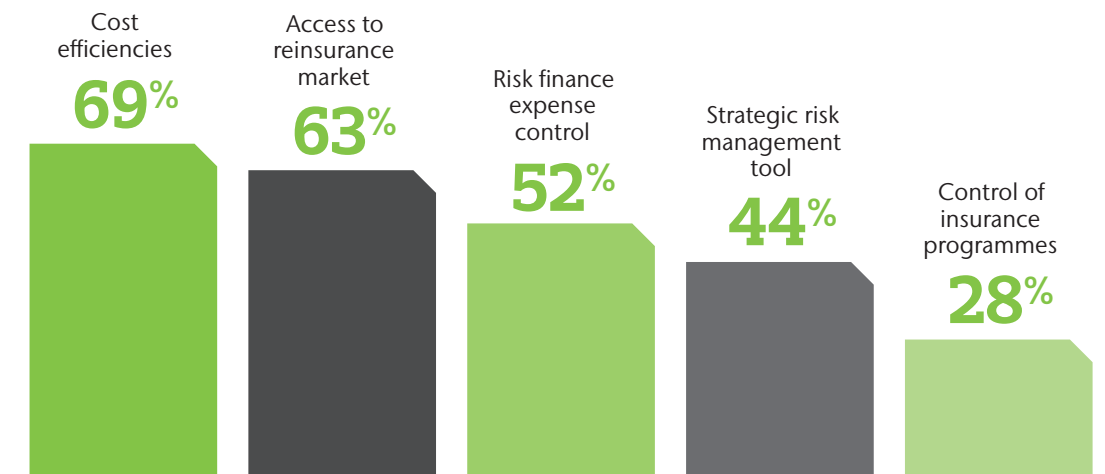
Source – Aon Captive Benchmarking Survey 2018

Current top ten risks

	% of respondents indicating as top ten risk	% with loss	% with plans in place
Damage to reputation/brand	71%	9%	64%
Regulatory/legislative changes	64%	26%	65%
Cyber crime/hacking/viruses/malicious codes	55%	12%	88%
Economic slowdown/slow recovery	48%	44%	43%
Failure to innovate/meet customer needs	43%	24%	65%
Failure to attract or retain top talent	43%	19%	62%
Increasing competition	39%	47%	47%
Disruptive technologies/innovation	36%	12%	55%
Growing burden and consequences of corporate governance/compliance	35%	19%	62%
Technology failure/system failure	29%	25%	90%

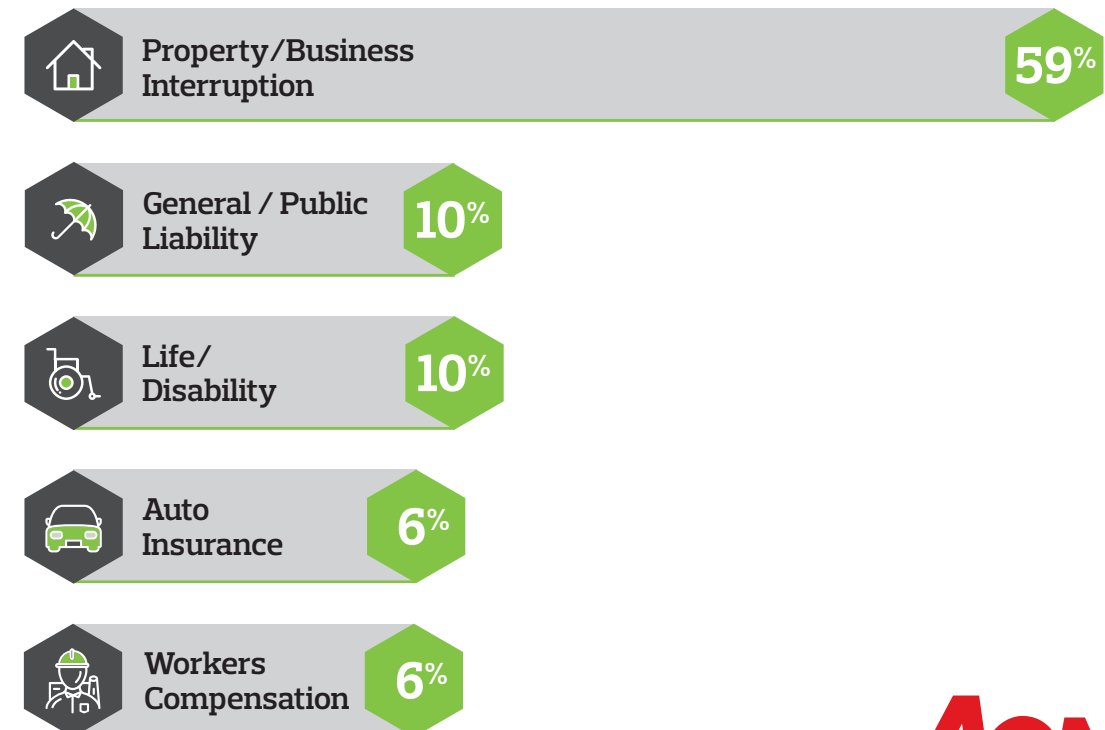
Source – Aon Global Risk Management Survey 2017

Top five reasons for setting up a captive



Source – Aon Captive Benchmarking Survey 2018

Lines of business written



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Parent country



Aon's Captive & Insurance Management

Aon's Captive & Insurance Management delivers value to clients by focusing on management, control and reduction of clients' total cost of risk.

1,391
insurance entities managed worldwide



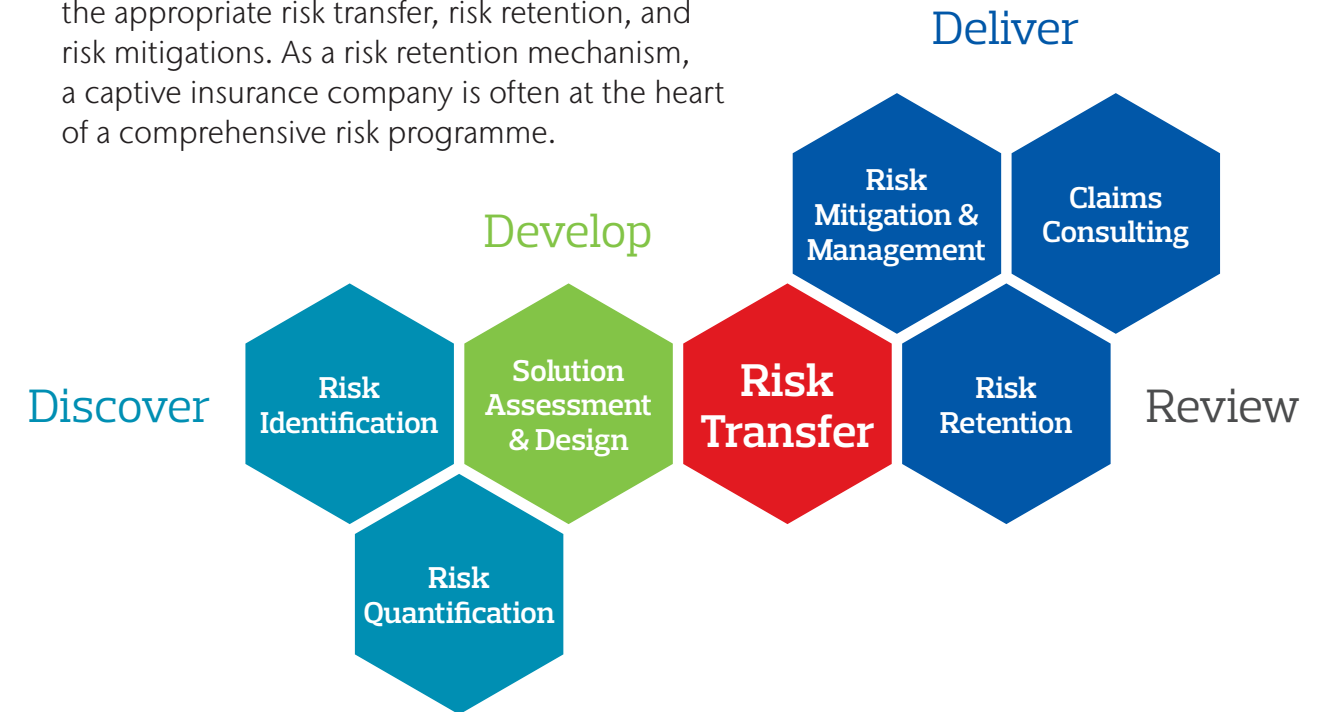
14%
of the insurance management market

\$29bn
total premiums

Our clients generate total premiums of over US\$29 billion per annum through managed insurance vehicles

How we help our clients

We help our clients identify and quantify the risks they face by assisting them with the selection of the appropriate risk transfer, risk retention, and risk mitigations. As a risk retention mechanism, a captive insurance company is often at the heart of a comprehensive risk programme.



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