

Captive Benchmarking Report

Construction

For more information please visit www.aon.com/captives

Today's construction companies are facing complex and interconnected risks

We live in an era of unprecedented volatility. Trends around three major dimensions – economics, demographics, and geopolitics – combined with the exponential pace of technology change, are converging to create a challenging new reality for organisations. These forces create opportunities that we cannot even imagine, but also present new frontiers to be explored.

Top five emerging risks

by 2020



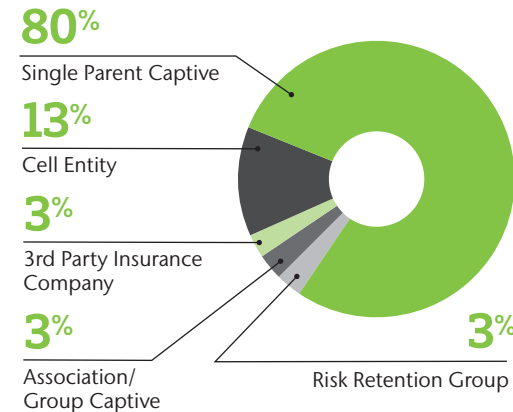
Source – Aon Global Risk Management Survey 2017

Headline numbers

40 insurance entities

\$426m in Gross Written Premium

Type of entity



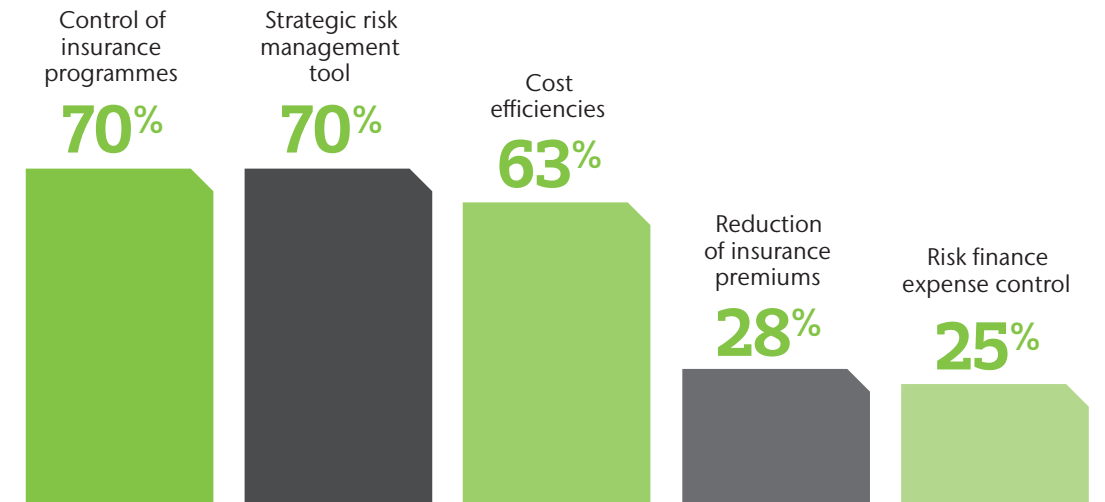
Source – Aon Captive Benchmarking Survey 2018

Current top ten risks

	% of respondents indicating as top ten risk	% with loss	% with plans in place
Economic slowdown/slow recovery	72%	34%	25%
Increasing competition	58%	37%	29%
Major project failure	45%	34%	45%
Cash flow / liquidity risk	41%	22%	55%
Commodity price risk	40%	27%	30%
Regulatory/legislative changes	37%	10%	12%
Workforce shortage	35%	29%	33%
Damage to reputation/brand	32%	16%	36%
Third party liability (inc. E&O)	31%	27%	61%
Failure to attract or retain top talent	30%	7%	58%

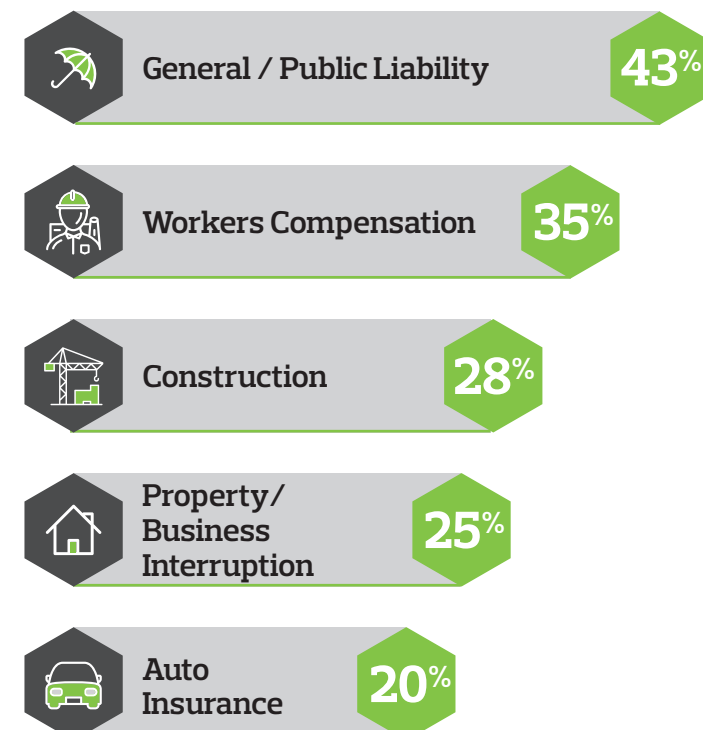
Source – Aon Global Risk Management Survey 2017

Top five reasons for setting up a captive



Source – Aon Captive Benchmarking Survey 2018

Lines of business written

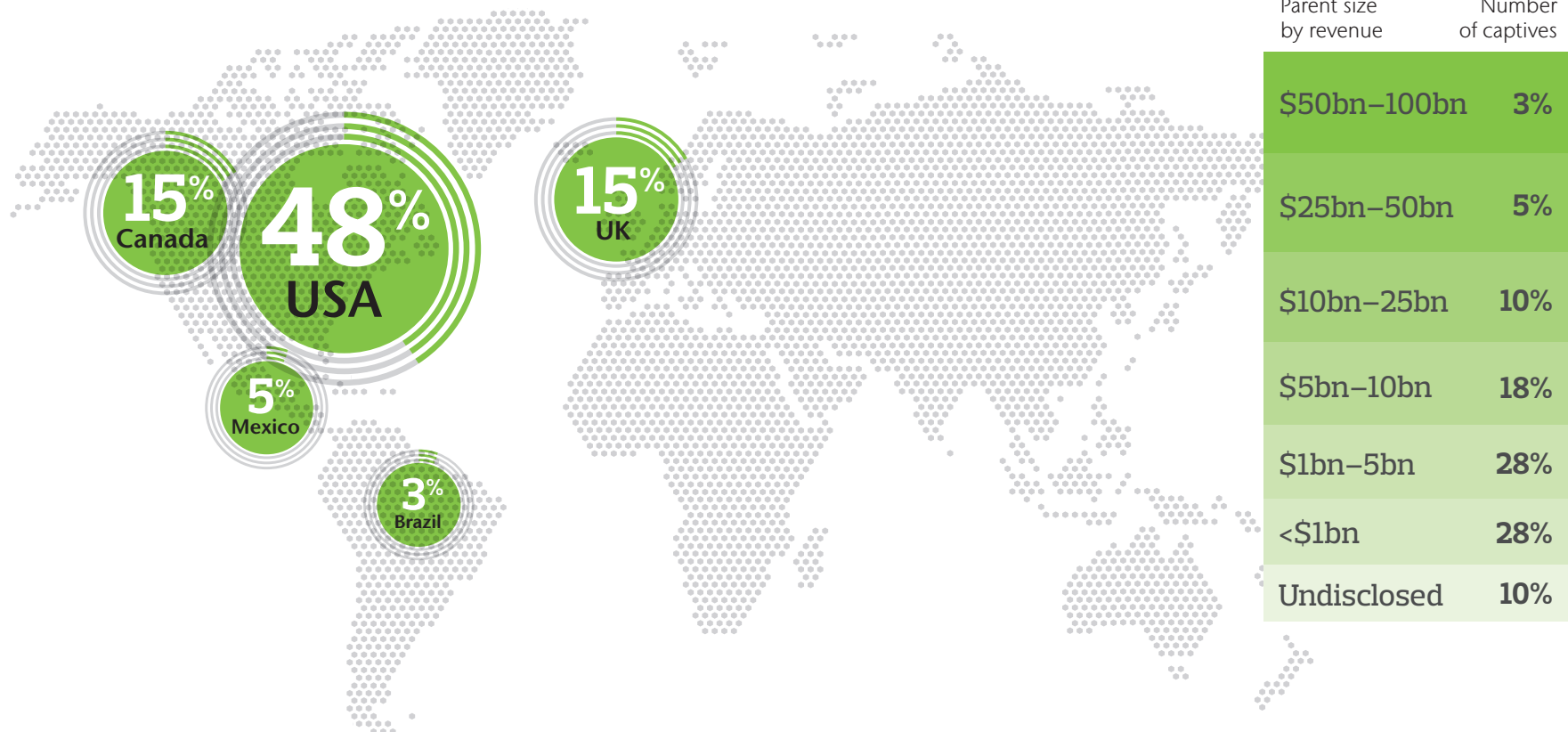


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Parent country



Aon's Captive & Insurance Management

Aon's Captive & Insurance Management delivers value to clients by focusing on management, control and reduction of clients' total cost of risk.

1,391
insurance entities managed worldwide



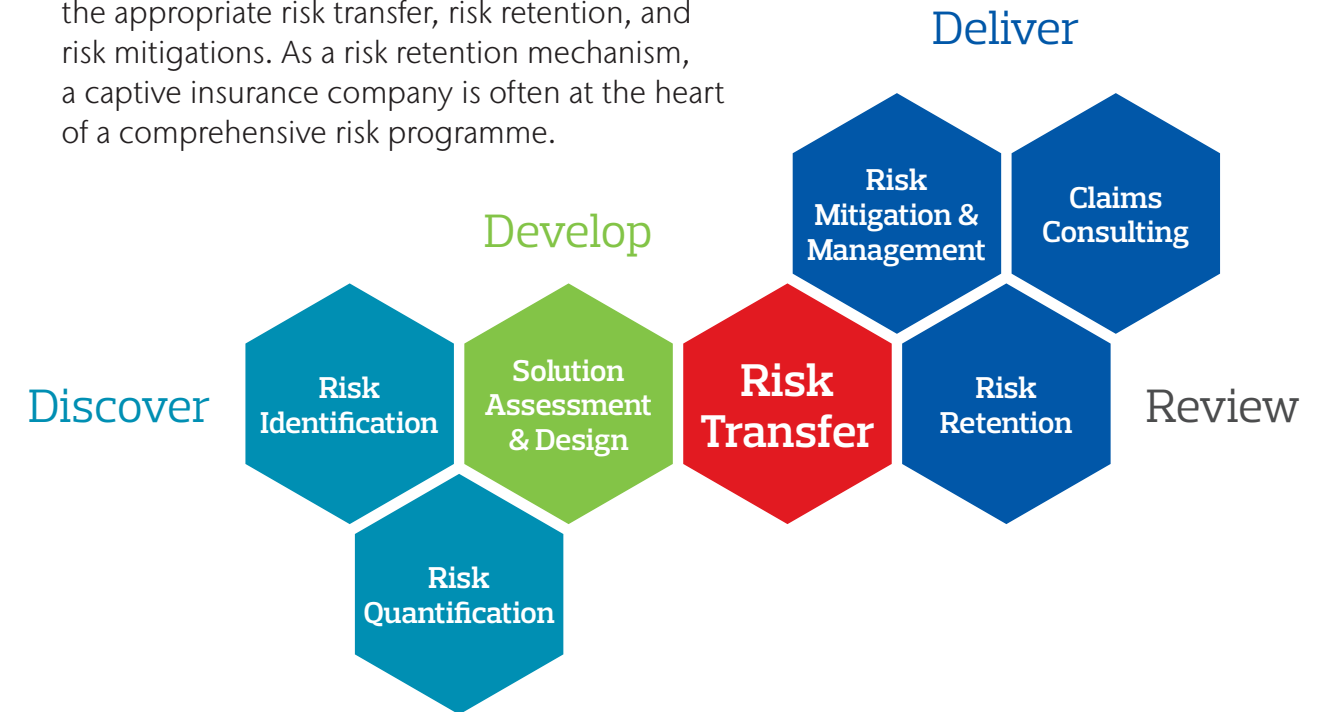
14%
of the insurance management market

\$29bn
total premiums

Our clients generate total premiums of over US\$29 billion per annum through managed insurance vehicles

How we help our clients

We help our clients identify and quantify the risks they face by assisting them with the selection of the appropriate risk transfer, risk retention, and risk mitigations. As a risk retention mechanism, a captive insurance company is often at the heart of a comprehensive risk programme.



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