

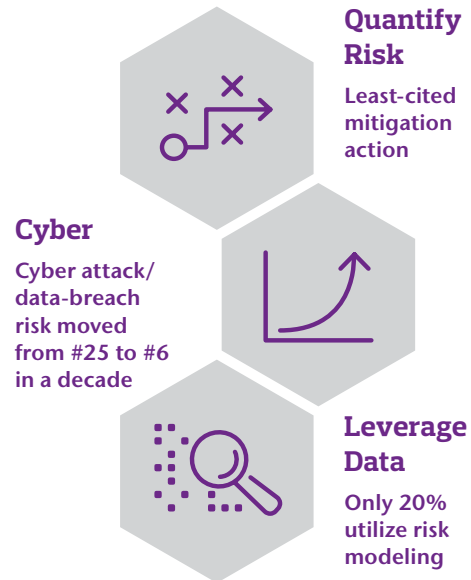
Financial Institutions Industry Insights

Aon's 2019 Global Risk Management Survey

Policy changes, geopolitical conflicts, volatile financial markets, and overall industry disruption: from regulations through to digital transformation, risks vary across industries. Further, risk readiness has dipped to the lowest reported levels in over a decade. To navigate these significant shifts, industry-sector-specific insights are key for risk advisors, brokers and insurance executives.

Aon's Global Risk Management Survey is designed to offer organizations the insights to compete in an increasingly complex environment.

Which risks are on the horizon and how are leaders preparing for the unknown?



Top 10 Risks for the Industry



Looking Ahead to 2022

- Cyber Attacks/Data Breach
- Accelerated Rates of Change in Market Factors
- Economic Slowdown/Slow Recovery

Risk Readiness: How Prepared Are You?

How Organizations Evaluate Their Risk Posture



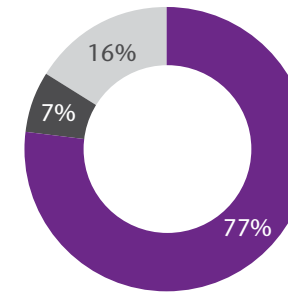
Top 3 Factors When Choosing an Insurer

- Coverage Terms & Conditions
- Financial Stability & Rating
- Industry Experience

Cyber Security: Where Are You in Your Digital Journey?

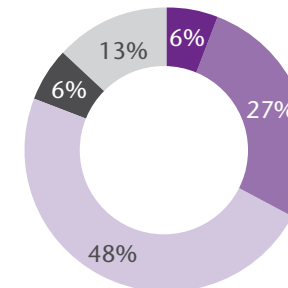
Cyber Insurance Purchasing Patterns

- Insurance Currently Purchased
- Plan to Purchase (Next 12 Months)
- Not Purchased and No Plans to Purchase



Cyber Risk Assessment Activity

- Yes, Quantitative
- Yes, Qualitative
- Yes, Quantitative & Qualitative
- Not Sure
- No



Data Source: Aon's 2019 Global Risk Management Survey

To learn more, visit aon.com/2019GlobalRisk

Contact

Joel Sulkes*
Global Financial Institutions
Practice Leader
Commercial Risk Solutions
+1.212.441.2364
joel.sulkes@aon.com

*Specific insurance products and services are offered and sold through, and performed by, representatives of the applicable licensed brokerage and consulting operations that comprise the Aon Risk Solutions network and inquiries are directed accordingly.

© Aon plc 2019. All rights reserved.

The information contained herein and the statements expressed are of a general nature and are not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information and use sources we consider reliable, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act on such information without appropriate professional advice after a thorough examination of the particular situation.