Captive Benchmarking Report Agribusiness

The insurance market is changing

Market conditions are prompting more discussions around alternative risk financing options as many organizations see their risk transfer costs surge. The trend towards increased retentions will almost certainly lead to more extensive utilization of captives and captive-type solutions, even by businesses that may have previously discounted this approach for reasons ranging from lack of scale to capital commitment. These reasons may no longer be relevant.

Headline numbers



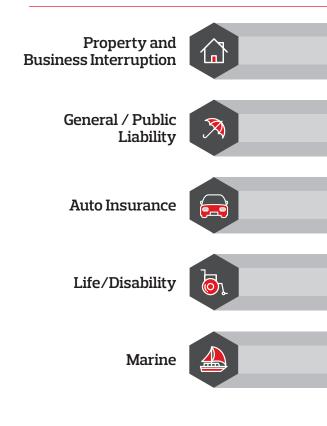


in Gross Written Premium

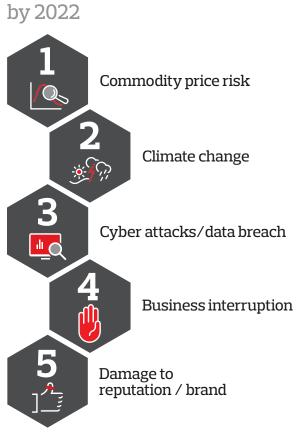
47% Captive 33% 🕾 Cell Entity Percentages rounded to the nearest whole number Source – Aon Captive Benchmarking Survey 2020 Lines of business written

Type of entity

Single Parent



Top five emerging risks

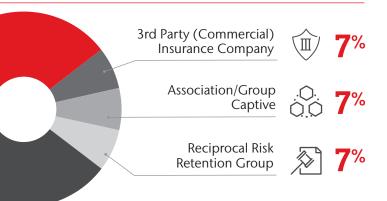


Current top ten risks

	% of respondents indicating as top ten risk	% with plans in place	% with loss from risk
Commodity price risk	68 %	64 %	60%
Climate change	54%	32 %	28 %
Damage to reputation / brand	50%	42 %	13 %
Accelerated rates of change in market factor	s 43%	32 %	35%
Business interruption	39%	62 %	33%
Weather / natural disasters	38 %	20%	38 %
Environmental risk	45 %	61 %	28 %
Exchange rate fluctuation	m 41%	73 %	35%
Increasing competition	30 %	44 %	50%
Natural resource scarcit raw material availability		25 %	25 %



For more information please visit www.aon.com/captives















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Parent country



Aon's Captive & Insurance Management

Aon's Captive & Insurance Management delivers value to clients by focusing on management, control and reduction of clients' total cost of risk.

232 insurance entities managed worldwide



15[%]

of the insurance management market

\$38bn

total premiums

Our clients generate total premiums of over US\$38 billion per annum through managed insurance vehicles

How we help our clients

comprehensive risk program.



Contact us

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