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What do all these statistics mean for European pension plans and

their investment strategies? How do they compare to your plan's approach? To read the full results, download your free copy of the

survey report here.

European Investment Management Survey 2018

Summary

Aon carried out its first European Investment Management Survey this year. Here we summarise some of the key findings. You can download a copy of the full survey to read the findings in detail, along with our analysis.



97 responses from across the entire industry



countries

€175bn

pension assets represented by survey respondents



Investment options and their complexity are increasing

are most concerned about the impact of low interest rates/yields

are concerned about funding and valuations



65% have delegated some part of pension plan management



Lack of time is the biggest driver of delegation



More than 1 in 10believe investment decisions are taken too slowly



94% believe investment process/risk management capability is most important thing in delegated provider



48% of those who have outsourced see investment expertise as the main advantage



or better with the service from their delegated provider



About Delegated Consulting Services

Aon's fiduciary offering (Delegated Consulting Services) is focused on helping trustees and sponsors work towards better outcomes for their scheme members. We do this through helping you meet your unique long term objectives and, importantly, through improving your scheme's funding level. What makes us different? Only we ask the best questions and then really listen to exactly what our clients tell us. By working in partnership in this way we can then create a truly bespoke solution that is designed to meet your unique requirements. We don't just say bespoke, we live by it.

Aon has won fiduciary manager of the year awards for five years in a row. Our ability to create truly bespoke solutions has been cited as part of these award wins and is one of the reasons why our clients vary significantly in size and how we work with them. Examples of some of the solutions we can offer clients include full fiduciary with bespoke growth and liability matching portfolios and daily monitoring of triggers. We also offer single solutions (partial fiduciary mandates) such as hedge funds, alternatives mandates and flight planning with dynamic de-risking.

About Aon

Aon plc (NYSE:AON) is a leading global professional services firm providing a broad range of risk, retirement and health solutions. Our 50,000 colleagues in 120 countries empower results for clients by using proprietary data and analytics to deliver insights that reduce volatility and improve performance.

For further information on our capabilities and to learn how we empower results for clients, please visit http://aon.mediaroom.com.

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We're here to empower results

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