

Top 10 Risks for the Healthcare Industry



Looking Ahead to 2022

- 1** Cyber Attacks/
Data Breach
- 2** Regulatory/
Legislative
Changes
- 3** Rising Healthcare
Costs

To learn more, visit aon.com/2019GlobalRisk

Data Source: Aon's 2019 Global Risk Management Survey

About Aon

Aon plc (NYSE:AON) is a leading global professional services firm providing a broad range of risk, retirement and health solutions. Our 50,000 colleagues in 120 countries empower results for clients by using proprietary data and analytics to deliver insights that reduce volatility and improve performance.

© Aon plc 2019. All rights reserved.

The information contained herein and the statements expressed are of a general nature and are not intended to address the circumstances of any particular individual or entity. Although we endeavor to provide accurate and timely information and use sources we consider reliable, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act on such information without appropriate professional advice after a thorough examination of the particular situation.

www.aon.com

Contacts

Peter Mansfield
Director, Healthcare
Commercial Risk Solutions
+353.1.266.6521
peter.mansfield@aon.ie

*Specific insurance products and services are offered and sold through, and performed by, representatives of the applicable licensed brokerage and consulting operations that comprise the Aon Risk Solutions network and inquiries are directed accordingly.

To learn more, visit aon.com/2019GlobalRisk

Healthcare Industry Insights

Aon's 2019 Global Risk Management Survey



Policy changes, geopolitical conflicts, volatile financial markets, and overall industry disruption: from regulations through to digital transformation, risks vary across industries. Amid this backdrop, risk readiness continues to fall. To navigate these significant shifts, industry-sector-specific insights are key for risk advisors, brokers and insurance executives.

Aon's Global Risk Management Survey is designed to offer organizations the insights to compete in an increasingly complex environment.

Which risks are on the horizon and how are leaders preparing for the unknown?

Cyber

Cyber attack/data-breach risk moved from #25 to #6 in a decade



Quantify Risk

Least-cited mitigation action



Leverage Data

Only 20% utilize risk modeling



Risk Readiness

How Prepared Are You?

Risk readiness has dipped to the lowest reported levels in over a decade.

The top risks are either uninsurable or only partially insurable. Mitigating against these types of threats will require organizations to embrace an enterprise-wide approach to risk management. Additionally, insurance markets need to respond with products and services that meet the needs of their customers' changing risk landscape.

How Organizations Evaluate Their Risk Posture

57%

Compare Past Risk Events to Risk Management Efficacy

32%

Evaluate Risk Management Considerations in Investment/Strategy Decisions

29%

Compare Safety and Loss Control Results

Top 3 Factors When Choosing an Insurer

1

Coverage Terms & Conditions

2

Value

3

Claims Service & Settlement



To learn more, visit aon.com/2019GlobalRisk

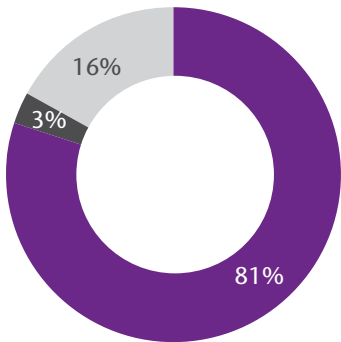
Data Source: Aon's 2019 Global Risk Management Survey

Cyber Security

Where Are You in Your Digital Journey?

Cyber Insurance Purchasing Patterns

Insurance Currently Purchased Plan to Purchase (Next 12 Months) Not Purchased and No Plans to Purchase



Cyber Risk Assessment Activity

Yes, Quantitative Yes, Qualitative Yes, Quantitative & Qualitative Not Sure No

