

Captive Benchmarking Report

Construction

For more information please visit www.aon.com/captives

The insurance market is changing

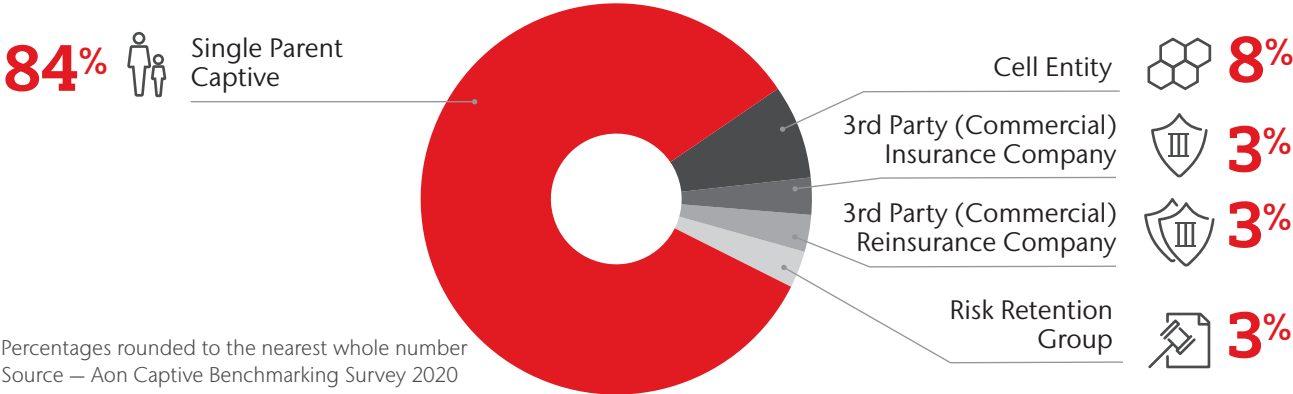
Market conditions are prompting more discussions around alternative risk financing options as many organizations see their risk transfer costs surge. The trend towards increased retentions will almost certainly lead to more extensive utilization of captives and captive-type solutions, even by businesses that may have previously discounted this approach for reasons ranging from lack of scale to capital commitment. These reasons may no longer be relevant.

Headline numbers

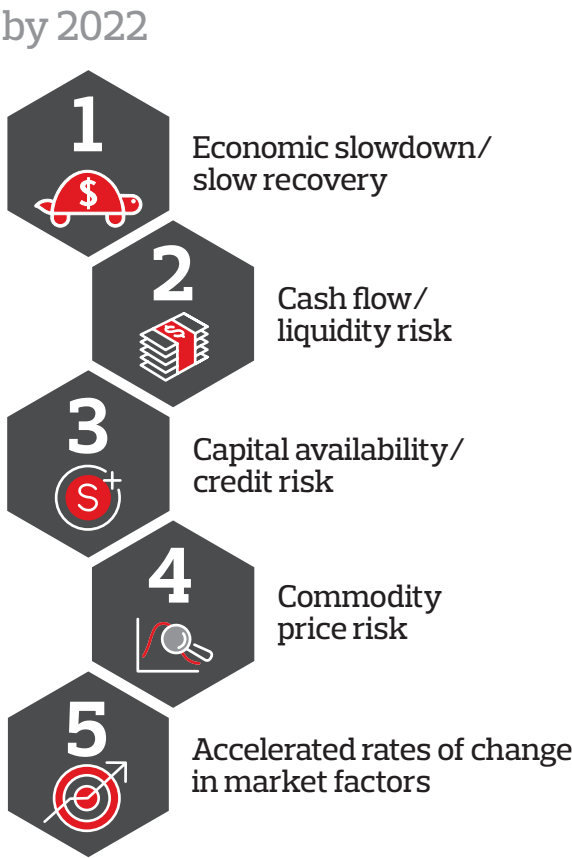
38 captives under management

\$279m
in Gross Written Premium

Type of entity



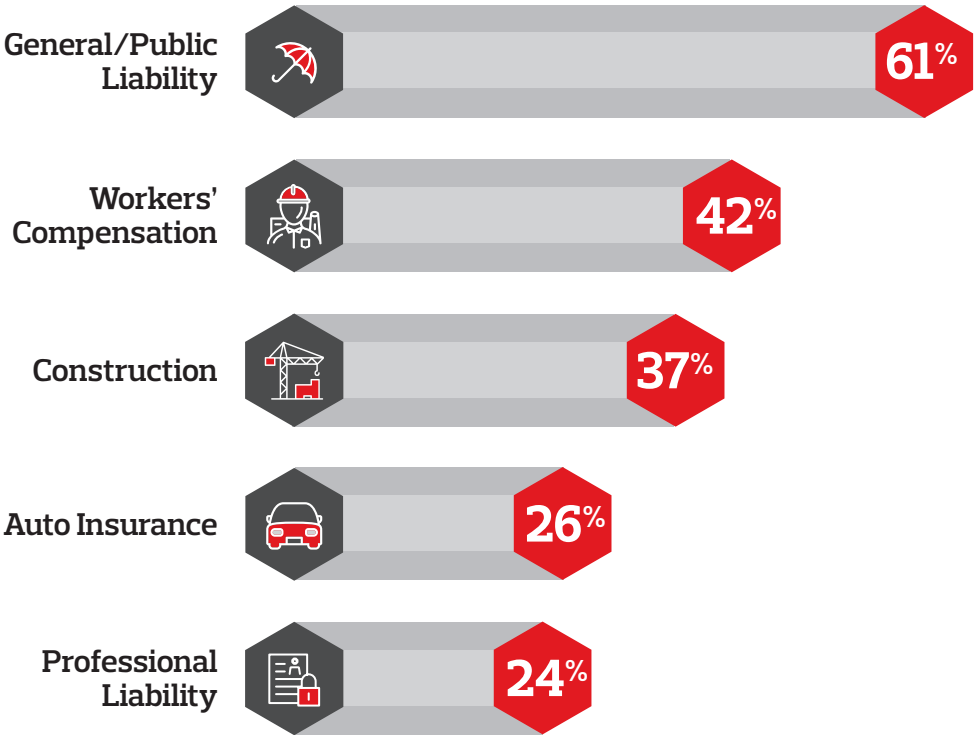
Top five emerging risks by 2022



Current top ten risks

	% of respondents indicating as top ten risk	% with plans in place	% with loss from risk
Economic slowdown / slow recovery	62%	31%	34%
Cash flow / liquidity risk	47%	69%	35%
Capital availability / credit risk	37%	67%	26%
Workforce shortage	36%	45%	37%
Increasing competition	42%	38%	37%
Commodity price risk	40%	31%	43%
Failure to attract or retain top talent	38%	62%	29%
Major project failure	33%	56%	34%
Aging workforce and related health issues	29%	55%	31%
Work injuries	34%	70%	29%

Lines of business written



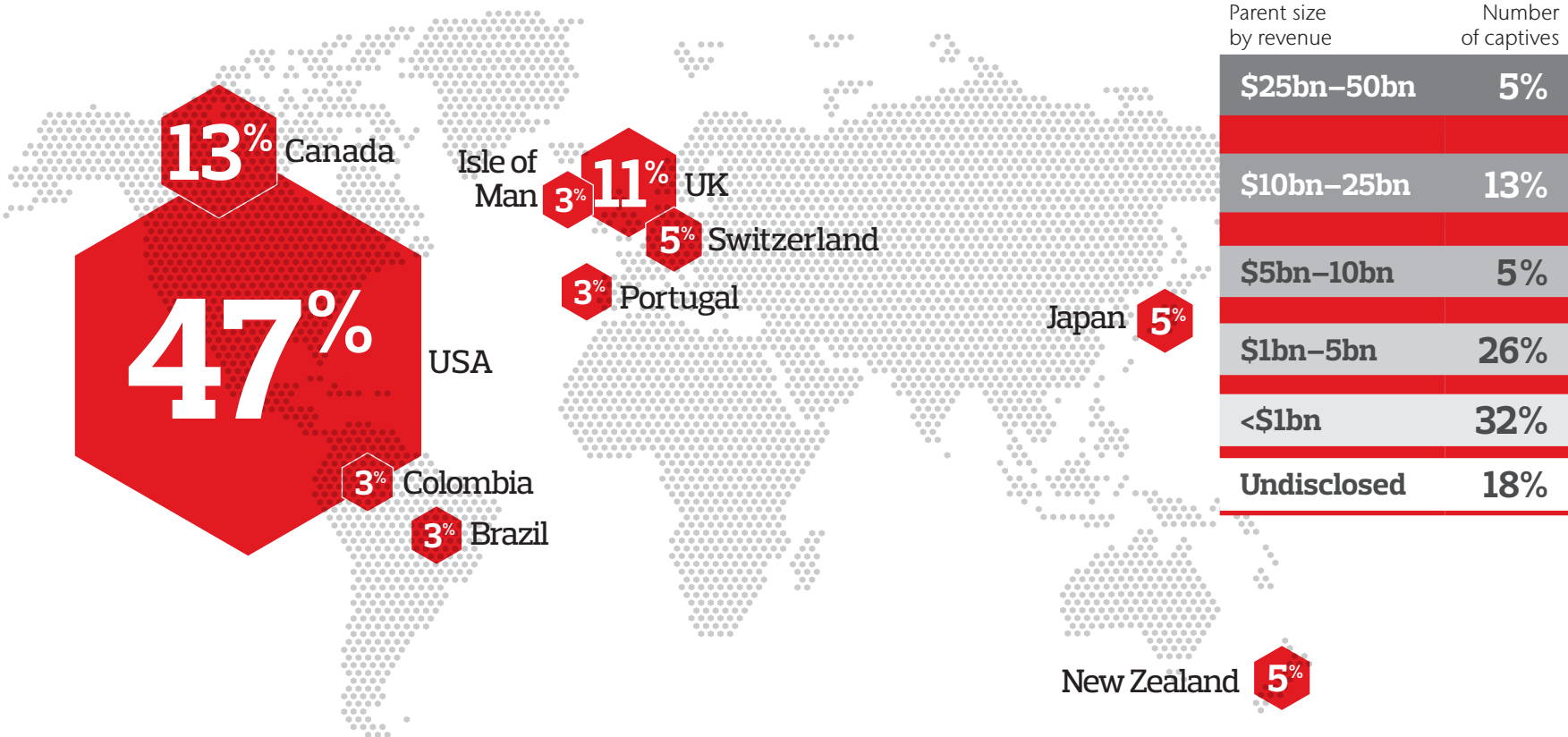
Source — Aon Global Risk Management Survey 2019

Captive Benchmarking Report

Construction

For more information please visit www.aon.com/captives

Parent country



Parent size by revenue	Number of captives
\$25bn–50bn	5%
\$10bn–25bn	13%
\$5bn–10bn	5%
\$1bn–5bn	26%
<\$1bn	32%
Undisclosed	18%

Aon's Captive & Insurance Management

Aon's Captive & Insurance Management delivers value to clients by focusing on management, control and reduction of clients' total cost of risk.

1,232 insurance entities managed worldwide



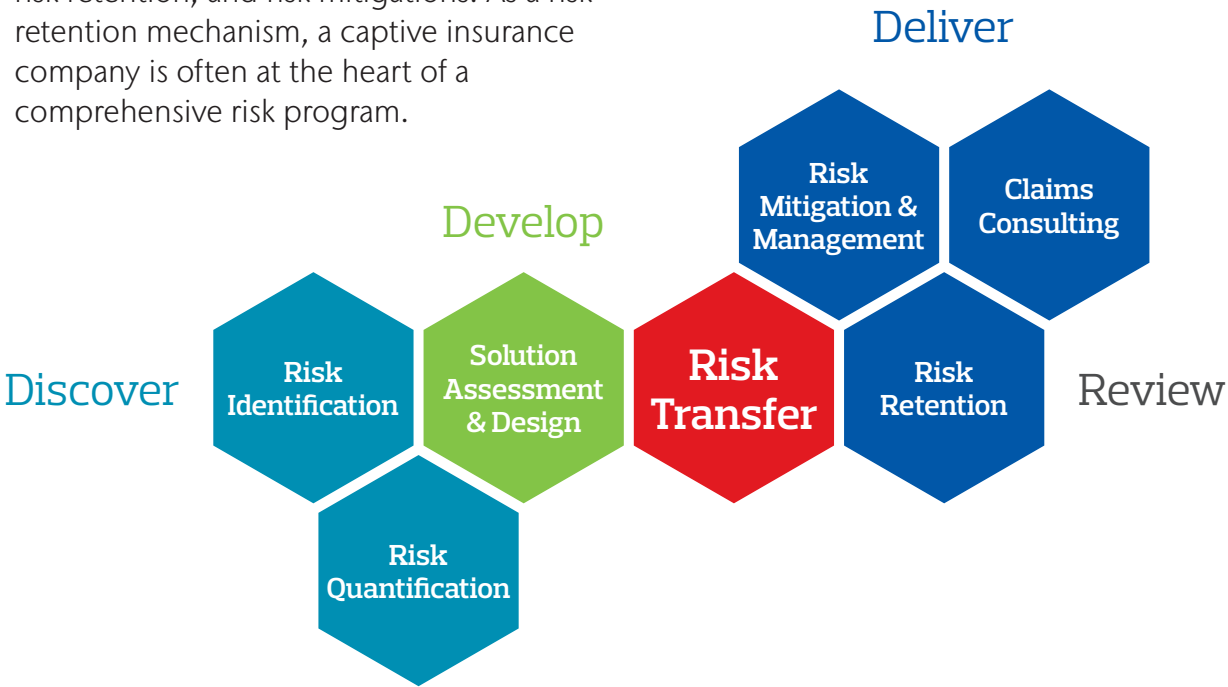
15% of the insurance management market

\$38bn total premiums

Our clients generate total premiums of over US\$38 billion per annum through managed insurance vehicles

How we help our clients

We help our clients identify and quantify the risks they face by assisting them with the selection of the appropriate risk transfer, risk retention, and risk mitigations. As a risk retention mechanism, a captive insurance company is often at the heart of a comprehensive risk program.



Contact us

John English | Chief Executive Officer
+44 207 086 3040
john.english@aon.co.uk

Nancy Gray | Regional Managing Director, Americas
+1.802.652.1570
nancy.gray@aon.com

Vincent Barrett | Regional Managing Director, EMEA
+353 868188595
vincent.barrett@aon.ie

Alastair Nicoll | Regional Director, APAC
+65 6231 6485
alastair.nicoll@aon.com